

# BUDGET COMMITTEE

## MEETING AGENDA

October 4, 2023

3:00 – 4:30 p.m.



**Location:** Building 4, Conference Room # 2440

**Time:** 3:00 p.m. – 4:30 p.m.

### Committee Members:

Morris Rodrigue, Chair Vacant, Co-Chair Rosa Royce Delana Miller George Bradshaw	Kelly Fowler Gary Nellesen Shiloh Blacksher Traci Ebue Emily Woolery	Hector Gonzalez Zak Gallegos Lisa Romo Brandon Yee (Student) Allen Zhang (Student)	<b>Guest:</b> Shannon Carter Patricia Quinones Vivian Ruiz (Notes)
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### AGENDA ITEMS:

1. Agenda Check
2. Review the Budget Committee Meeting Summary of September 20, 2023
3. Report out from IEC Representative
4. Committee Goals
5. Faculty Obligation Number

**FUTURE BUDGET COMMITTEE MEETINGS (3:00 p.m. – 4:30 p.m.):**

**The committee does not meet during Summer or Winter Intersessions, unless needed.**

**October 18, 2023**

**November 1, 2023**

**November 15, 2023**

**December 6, 2023**

**Mt. San Antonio College  
Budget Committee Summary of  
October 4, 2023**

**Location: Building 4-2440**

**Time: 3:00 p.m. – 4:30 p.m.**

**Committee Members:**

- Morris Rodrigue- Co-Chair
- Vacant, Co-Chair
- Kelly Fowler
- Delana Miller
- Rosa Royce
- George Bradshaw

- Gary Nellesen
- Shiloh Blacksher
- Traci Ebue
- Emily Woolery
- Zak Gallegos

- Lisa Romo
- Hector Gonzalez
- Brandon Yee (Student)
- Allen Zhang (Student)

- Shannon Carter (Guest)
- Patty Quinones (Guest)
- Vivian Ruiz (Notes)

ITEM	DISCUSSION/COMMENTS	ACTION/OUTCOME
1. <b>Agenda check</b>	Agenda checked.	<b>Agenda approved.</b>
2. <b>Review the Budget Committee Meeting Summary September 20, 2023</b>	The Budget Committee Meeting reviewed and approved the meeting Summary of September 20, 2023.	<b>The meeting summary was approved.</b>
3. <b>Report out from IEC Representative</b>	<p>Institutional Effectiveness Committee (IEC) Representative Patty Quinones reported the following:</p> <ul style="list-style-type: none"> <li>After the discussion of the IEC Committee aligning various college plans, they decided to create an EPAC activity to have more representation from other groups.</li> <li>They discussed the Budget Committee's goals to better connect with IEC and Budget.</li> <li>Rosa volunteered to participate in the PIE workgroup.</li> <li>IEC Faculty members expressed interest in Rosa to present on the budget significant expenditures - <b><u>development process.</u></b></li> </ul>	<b>Accreditation Standard - IIID.</b>

<p><b>4. Committee Goals</b></p>	<p>The Budget Committee reviewed previous recommendations and made revisions. See attachment.</p>	<p><b>Accreditation Standard - IIID.</b></p>
<p><b>5. FON</b></p>	<ul style="list-style-type: none"> <li>• Faculty Obligation Number (FON) is the minimum number of full-time faculty teaching credit classes. It's built on a goal decades ago to have 75% of classes taught by full-time faculty.</li> <li>• FON can increase or decrease based on funded credit full-time equivalent students (FTES). For example, FON can increase when they give us additional money to pay for full-time faculty. However, they don't give us enough money to pay for the total cost of faculty. The funds are based on the total cost less sections from part-time faculty or overload. They can penalize us if we fall below FON. It will be a one-time penalty based on the statewide calculation.</li> <li>• Morris went over the Full-Time Faculty Obligation Number (FON) Workbook. Fall 2023 R1 FON Estimator Tool and Fall 2023 Compliance FON. Attached.</li> </ul>	

Accreditation Standard- IIID. Financial Resources- Plans and manages financial affairs with integrity and in support of all institutional planning.

**FUTURE MEETING DATES**

The committee does not meet during summer or winter Intersessions unless needed.

- October 18, 2023**
- November 1, 2023**
- November 15, 2023**
- December 6, 2023**

## Budget Committee Goals 2023-24

Committee Goals		Proposed New Goals
<b>Goal 1</b>	Committee website up to date (Standard Goal)	Committee website up to date.
<b>Goal 2</b>	Develop an understanding of the budget and communicate about budget issues to the campus and community.	<p>Develop an understanding of the budget such that Budget Committee members can communicate budget issues and processes to the campus and community.</p> <p>Example of topics that will help develop an understanding of budget:            SCFF (student center funding formula)            50% Law            Budget Calendar            P1 &amp; P2            FON</p>
<b>Goal 3</b>	Review, evaluate, and make recommendations to update the Budget Review and Developmental Guide.	Review, evaluate, and make recommendations to update the Budget Review and Developmental Guide.
<b>Goal 4</b>	Update Budget Committee processes to ensure communication and collaboration with Institutional Effectiveness Committee (IEC).	Strengthen Budget Committee processes to ensure communication and collaboration with Institutional Effectiveness Committee (IEC) and Planning for Institutional Effectiveness (PIE).
<b>Goal 5</b>	The Budget Committee will review the budgeting processes and procedures for Diversity, Equity, Inclusion, Social Justice, Anti-Racism and Access (DEISA-A) to recommend changes if needed to President's Advisory Council (PAC).	The Budget Committee will review the budgeting processes and procedures for Diversity, Equity, Inclusion, Social Justice, Anti-Racism and Access (DEISA-A) to provide recommendations to the Planning for Institutional Effectiveness (PIE).
<b>Goal 6</b>	Review Standard III.D and confirm areas where compliance can be improved and make recommendations to the Accreditation Steering Committee.	Review fiscal areas in the Accreditation Standards advise where compliance can be improved and make recommendations to the Accreditation Steering Committee.

**California Community Colleges**  
**Fall 2023 Compliance FON**

District	Fall 2022 Compliance FON	Fall 2022 Reported FON	Fall 2023 Advance FON	Fall 2023 P2 FON	Fall 2023 Compliance FON
Allan Hancock	134.6	158.7	144.6	129.6	129.6
Antelope Valley	157.4	184.0	170.4	152.4	152.4
Barstow	28.3	39.6	29.3	26.3	26.3
Butte	155.5	172.7	168.5	150.5	150.5
Cabrillo	162.8	185.7	185.8	165.8	165.8
Cerritos	273.0	272.0	314.0	280.0	280.0
Chabot-Las Positas	300.0	301.0	322.0	263.0	263.0
Chaffey	251.6	251.8	269.6	237.6	237.6
Citrus	172.0	169.0	157.0	166.0	157.0
Coast	382.9	433.4	417.9	372.9	372.9
Compton	28.0	98.1	35.0	32.0	32.0
Contra Costa	376.0	482.4	412.0	368.0	368.0
Copper Mt.	7.7	36.0	8.7	7.7	7.7
Desert	128.8	137.3	139.8	124.8	124.8
El Camino	337.0	332.2	361.0	322.0	322.0
Feather River	17.3	34.0	19.3	16.3	16.3
Foothill-DeAnza	381.6	412.0	384.6	340.6	340.6
Gavilan	70.5	70.0	73.5	65.5	65.5
Glendale	211.1	219.0	225.1	201.1	201.1
Grossmont-Cuyamaca	280.5	280.8	301.5	269.5	269.5
Hartnell	112.0	112.0	124.0	107.0	107.0
Imperial	109.1	118.8	117.1	105.1	105.1
Kern	457.8	490.0	495.8	467.8	467.8
Lake Tahoe	15.6	35.8	19.6	18.6	18.6
Lassen	12.0	22.9	12.0	13.0	12.0
Long Beach	343.0	335.3	371.0	331.0	331.0
Los Angeles	1,466.8	1,475.0	1,646.8	1,469.8	1,469.8
Los Rios	839.1	935.0	908.1	798.1	798.1
Marin	52.5	112.1	55.5	48.5	48.5
Mendocino-Lake	31.7	55.0	46.7	41.7	41.7
Merced	182.7	180.3	196.7	170.7	170.7
Mira Costa	155.2	199.8	165.2	147.2	147.2
Monterey Peninsula	114.7	115.4	121.7	104.7	104.7
Mt. San Antonio	435.1	440.6	472.1	419.1	419.1
Mt. San Jacinto	155.6	195.0	170.6	152.6	152.6
Napa Valley	78.4	101.9	83.4	66.4	66.4
North Orange County	532.2	539.0	495.2	508.2	495.2
Ohlone	106.6	115.0	118.6	97.6	97.6
Palo Verde	25.4	47.0	28.4	25.4	25.4
Palomar	282.1	289.6	303.1	271.1	271.1
Pasadena Area	434.4	435.0	466.4	416.4	416.4
Peralta	273.9	309.2	292.9	261.9	261.9
Rancho Santiago	356.4	338.6	327.4	305.4	305.4
Redwoods	61.2	72.8	64.2	57.2	57.2
Rio Hondo	221.8	222.0	237.8	212.8	212.8
Riverside	441.4	456.4	486.4	422.4	422.4
San Bernardino	233.4	271.6	249.4	222.4	222.4
San Diego	507.0	553.8	548.0	489.0	489.0
San Francisco	188.1	361.7	205.1	163.1	163.1

**California Community Colleges  
Fall 2023 Compliance FON**

District	Fall 2022 Compliance FON	Fall 2022 Reported FON	Fall 2023 Advance FON	Fall 2023 P2 FON	Fall 2023 Compliance FON
San Joaquin Delta	244.1	240.8	265.1	234.1	234.1
San Jose-Evergreen	200.8	238.5	212.8	170.8	170.8
San Luis Obispo	122.2	137.3	132.2	118.2	118.2
San Mateo	263.7	361.5	252.7	223.7	223.7
Santa Barbara	205.1	206.1	221.1	197.1	197.1
Santa Clarita	217.7	218.5	238.7	211.7	211.7
Santa Monica	262.6	347.5	289.6	245.6	245.6
Sequoias	207.3	207.4	220.3	195.3	195.3
Shasta-Tehama-Trinity	116.3	124.0	129.3	112.3	112.3
Sierra	205.7	227.2	219.7	190.7	190.7
Siskiyou	24.1	37.0	24.1	22.1	22.1
Solano	126.8	134.0	135.8	118.8	118.8
Sonoma County	284.6	308.1	308.6	275.6	275.6
South Orange	389.8	391.2	417.8	371.8	371.8
Southwestern	257.2	285.9	275.2	246.2	246.2
State Center	592.3	631.7	635.3	566.3	566.3
Ventura	413.8	436.6	449.8	401.8	401.8
Victor Valley	110.0	118.0	139.0	125.0	125.0
West Hills	82.6	98.0	94.6	84.6	84.6
West Kern	61.7	62.0	63.7	56.7	56.7
West Valley-Mission	217.1	276.0	204.1	184.1	184.1
Yosemite	288.2	284.0	308.2	275.2	275.2
Yuba	97.1	118.6	105.1	94.1	94.1
<b>Statewide Total</b>	<b>17,072.2</b>	<b>18,696.2</b>	<b>18,311.3</b>	<b>16,327.3</b>	<b>16,304.3</b>

# California Community Colleges

## Fall 2024 Advance FON

District	Fall 2022 Compliance FON	Fall 2022 Reported FON	Fall 2023 Advance FON	Fall 2023 P2 FON	Fall 2023 Compliance FON	Fall 2024 AD FON
Allan Hancock	134.6	158.7	144.6	129.6	129.6	122.6
Antelope Valley	157.4	184.0	170.4	152.4	152.4	139.4
Barstow	28.3	39.6	29.3	26.3	26.3	25.3
Butte	155.5	172.7	168.5	150.5	150.5	146.5
Cabrillo	162.8	185.7	185.8	165.8	165.8	161.8
Cerritos	273.0	272.0	314.0	280.0	280.0	262.0
Chabot-Las Positas	300.0	301.0	322.0	263.0	263.0	232.0
Chaffey	251.6	251.8	269.6	237.6	237.6	223.6
Citrus	172.0	169.0	157.0	166.0	157.0	151.0
Coast	382.9	433.4	417.9	372.9	372.9	349.9
Compton	28.0	98.1	35.0	32.0	32.0	30.0
Contra Costa	376.0	482.4	412.0	368.0	368.0	331.0
Copper Mt.	7.7	36.0	8.7	7.7	7.7	5.7
Desert	128.8	137.3	139.8	124.8	124.8	117.8
El Camino	337.0	332.2	361.0	322.0	322.0	303.0
Feather River	17.3	34.0	19.3	16.3	16.3	14.3
Foothill-DeAnza	381.6	412.0	384.6	340.6	340.6	314.6
Gavilan	70.5	70.0	73.5	65.5	65.5	58.5
Glendale	211.1	219.0	225.1	201.1	201.1	182.1
Grossmont-Cuyamaca	280.5	280.8	301.5	269.5	269.5	245.5
Hartnell	112.0	112.0	124.0	107.0	107.0	107.0
Imperial	109.1	118.8	117.1	105.1	105.1	99.1
Kern	457.8	490.0	495.8	467.8	467.8	437.8
Lake Tahoe	15.6	35.8	19.6	18.6	18.6	18.6
Lassen	12.0	22.9	12.0	13.0	12.0	9.0
Long Beach	343.0	335.3	371.0	331.0	331.0	315.0
Los Angeles	1,466.8	1,475.0	1,646.8	1,469.8	1,469.8	1,337.8
Los Rios	839.1	935.0	908.1	798.1	798.1	750.1
Marin	52.5	112.1	55.5	48.5	48.5	45.5
Mendocino-Lake	31.7	55.0	46.7	41.7	41.7	35.7
Merced	182.7	180.3	196.7	170.7	170.7	167.7
Mira Costa	155.2	199.8	165.2	147.2	147.2	133.2
Monterey Peninsula	114.7	115.4	121.7	104.7	104.7	96.7
Mt. San Antonio	435.1	440.6	472.1	419.1	419.1	397.1
Mt. San Jacinto	155.6	195.0	170.6	152.6	152.6	150.6
Napa Valley	78.4	101.9	83.4	66.4	66.4	57.4
North Orange County	532.2	539.0	495.2	508.2	495.2	467.2
Ohlone	106.6	115.0	118.6	97.6	97.6	87.6
Palo Verde	25.4	47.0	28.4	25.4	25.4	25.4
Palomar	282.1	289.6	303.1	271.1	271.1	239.1
Pasadena Area	434.4	435.0	466.4	416.4	416.4	372.4
Peralta	273.9	309.2	292.9	261.9	261.9	249.9
Rancho Santiago	356.4	338.6	327.4	305.4	305.4	289.4
Redwoods	61.2	72.8	64.2	57.2	57.2	51.2
Rio Hondo	221.8	222.0	237.8	212.8	212.8	205.8
Riverside	441.4	456.4	486.4	422.4	422.4	399.4
San Bernardino	233.4	271.6	249.4	222.4	222.4	213.4
San Diego	507.0	553.8	548.0	489.0	489.0	460.0
San Francisco	188.1	361.7	205.1	163.1	163.1	140.1
San Joaquin Delta	244.1	240.8	265.1	234.1	234.1	213.1

**California Community Colleges**  
**Fall 2024 Advance FON**

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San Jose-Evergreen	200.8	238.5	212.8	170.8	170.8	148.8
San Luis Obispo	122.2	137.3	132.2	118.2	118.2	114.2
San Mateo	263.7	361.5	252.7	223.7	223.7	210.7
Santa Barbara	205.1	206.1	221.1	197.1	197.1	183.1
Santa Clarita	217.7	218.5	238.7	211.7	211.7	189.7
Santa Monica	262.6	347.5	289.6	245.6	245.6	224.6
Sequoias	207.3	207.4	220.3	195.3	195.3	188.3
Shasta-Tehama-Trinity	116.3	124.0	129.3	112.3	112.3	99.3
Sierra	205.7	227.2	219.7	190.7	190.7	173.7
Siskiyou	24.1	37.0	24.1	22.1	22.1	19.1
Solano	126.8	134.0	135.8	118.8	118.8	109.8
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Southwestern	257.2	285.9	275.2	246.2	246.2	232.2
State Center	592.3	631.7	635.3	566.3	566.3	535.3
Ventura	413.8	436.6	449.8	401.8	401.8	370.8
Victor Valley	110.0	118.0	139.0	125.0	125.0	122.0
West Hills	82.6	98.0	94.6	84.6	84.6	76.6
West Kern	61.7	62.0	63.7	56.7	56.7	46.7
West Valley-Mission	217.1	276.0	204.1	184.1	184.1	171.1
Yosemite	288.2	284.0	308.2	275.2	275.2	262.2
Yuba	97.1	118.6	105.1	94.1	94.1	88.1
<b>Statewide Total</b>	<b>17,072.2</b>	<b>18,696.2</b>	<b>18,311.3</b>	<b>16,327.3</b>	<b>16,304.3</b>	<b>15,173.3</b>



California Community Colleges  
 Full-Time Faculty Obligation Number (FON) Workbook  
 Fall 2023 R1 FON Estimator Tool

Sample for illustrative purposes 10-4-23

District	<b>Mt. San Antonio</b>	
Estimates	R1 Funded Credit FTES	23,700.00
	Deficit Factor	0.0000%
<b>Estimated Fall 2023 R1 FON</b>		
(a) Base FON		471.10
(b) Base credit FTES		24,775.33
(c) Funded credit FTES		23,700.00
(d) (1-deficit factor)		100.00%
(e = c*d) Funded credit FTES adjusted for deficit factor		23,700.00
(f = e-b) Change in FTES		(1,075.33)
(g = f/b) Percent change in FTES		-4.34%
(h = a*g) FTES adjustment		-21.00
(i = a + h) Estimated R1 FON		450.10

← Select district from dropdown menu

← Input your estimate of total of 3 year average Credit + Special Admit Credit + Incarcerated Credit

← Input your estimated deficit factor

= Automatically populates from Tab "Fall 2023 P2 FON Calculation" by choosing district.

= Automatically populates from Tab "Fall 2023 P2 FON Calculation" by choosing district.

= Automatically populates from your estimate in Cell D7 above

= Automatically populates from your estimate in Cell D8 above